



AUTHORISATION OF THE MODIFICATION OF THE CHARACTERISTICS OF THE TAKEOVER BID FOR HISPANIA ACTIVOS SOCIMI, S.A., SUBMITTED BY ALZETTE INVESTMENT S. á r.l.

Thursday, 28 June 2018

The Spanish National Securities Market Commission passed on 28 June 2018 the following resolution:

“To authorise the modification of the characteristics of the voluntary takeover bid for the shares of Hispania Activos Inmobiliarios SOCIMI, S.A. submitted by Alzette Investment S. á r.l., which was authorised by the Spanish National Securities Market Commission on 12 June 2018.

In accordance with the content of the registered documentation, the consideration offered rises to 18.25 euros per share. The detail of the modifications to the initial prospectus are included in the supplement to the prospectus submitted by Alzette Investment S. à r.l.

The consideration offered in the bid has been set by the offeror in accordance with the equitable price rules set forth in Article 9 of the aforementioned Royal Decree 1066/2007.

Considering the provisions of Article 31.4 of the abovementioned law, the acceptance period has been extended until 16 July 2018, inclusive.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.